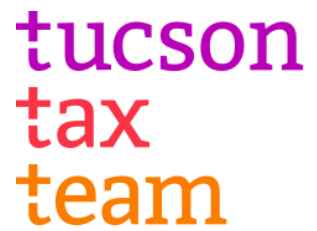


# Cryptocurrency and DeFi Engagement Letter



Taxes solved.

*Thank you for using Tucson Tax Team for your tax preparation needs. Clear communication is key to a successful business relationship. The purpose of this letter is to ensure we share an understanding of the services we provide.*

We will perform the following services in connection with your cryptocurrency and centralized finance transactions

1. Prepare the tax return using tax guidance issued by the IRS.
2. Utilize general tax principles and our best professional judgment in those areas where IRS guidance is silent
3. Explain options if they exist.

You understand that virtual currency tax law is in its infancy. We assume no liability for tax, penalties or interest that occur as a result of changes to, or clarification of, the taxation of cryptocurrency and other decentralized finance transactions.

You also understand that you are solely responsible for providing correct information with regard to your income, fair market values, sale information, basis documentation, and any other information required to correctly prepare your tax return. We are unable to sift through raw data. If you don't maintain your own records, plan to use an online software platform to calculate gains and losses.

If you are still our client when the IRS issues clarification of virtual currency and decentralized finance tax law, we will inform you if we believe prior year returns prepared by us should be amended in the light of new information.

## Check the statements that apply to you.

I earned cryptocurrency through mining or by working for others.

I sold, traded or spent cryptocurrency.

I track gains and losses on my own.

I use an online app to track gains and losses.

I gave or loaned cryptocurrency.

I inherited or received cryptocurrency as a gift, an inheritance, or in some other manner. I lost cryptocurrency in some manner other than a sale.

I received forked/airdropped cryptocurrency.

Value of forked/airdropped currency

\$ \_\_\_\_\_

I held cryptocurrency in a foreign exchange.

I purchased assets in an initial coin/initial exchange/initial DeFi/initial token or similar offering.

I received interest, dividends, node rewards or similar type of income from cryptocurrency activities.

Value of interest/dividends/node rewards

\$ \_\_\_\_\_

I participated in cryptocurrency, NFTs, or other types of blockchain activities in a manner not mentioned above.

If this letter is in agreement with your understanding of our engagement, please sign below.

Taxpayer

Date

Spouse

Date

**Tucson Tax Team LLC + 6111 East Grant Road + Tucson, AZ 85712 + (520) 777-7844**